

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
Genesis Global Holdco, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-10063 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	

**COVER SHEETS FOR FOURTH MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	March 21, 2023 (effective as of January 19, 2023)
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	June 1, 2023 through June 30, 2023
Amount of compensation sought:	\$200,000
Amount of payment requested for compensation:	\$160,000
Amount of expense reimbursement sought:	\$22,246.82 <sup>2</sup>
Amount of payment requested for expense reimbursement:	\$22,246.82
This is a(n):	Monthly Application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003.

<sup>2</sup> Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF  
JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

	Hours Summary						
	Jared Dermont	Michael DiYanni	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto	Andrew Swift
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	Executive Director
June 1 - June 30	10 hour(s)	81 hour(s)	54 hour(s)	68 hour(s)	13 hour(s)	81 hour(s)	24 hour(s)
<b>Total</b>	<b>10 hour(s)</b>	<b>81 hour(s)</b>	<b>54 hour(s)</b>	<b>68 hour(s)</b>	<b>13 hour(s)</b>	<b>81 hour(s)</b>	<b>24 hour(s)</b>

	Hours Summary						
	Brendon Barnwell	Benjamin Dipietro	Olivier Backes	Jason Roden	Amy Tan	Michael Strawser	Lasya Mudigati
	Vice President	Assoicate	Assoicate	Analyst	Analyst	Summer Associate	Summer Analyst
June 1 - June 30	79 hour(s)	106 hour(s)	153 hour(s)	157 hour(s)	154 hour(s)	117 hour(s)	84 hour(s)
<b>Total</b>	<b>79 hour(s)</b>	<b>106 hour(s)</b>	<b>153 hour(s)</b>	<b>157 hour(s)</b>	<b>154 hour(s)</b>	<b>117 hour(s)</b>	<b>84 hour(s)</b>

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF  
JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

<b>Category</b>	
Airfare and Fees	\$10,954.76
Client Entertainment	3,488.97
Ground Transportation	4,242.32
Hotel	1,027.01
Meals	1,942.02
Presentations	581.74
T&E - Other	10.00
<b>Total Expense Payment Requested</b>	<b>\$22,246.82</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	
	)	Chapter 11
	)	
GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-10063 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	

---

**FOURTH MONTHLY  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS  
FROM JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 101] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this fourth monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from June 1, 2023 through and including June 30, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) approval of compensation for services

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003.

rendered in the amount of \$200,000, for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$22,246.82 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

### **Background**

1. On January 19, 2023 (the "**Petition Date**"), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the "**U.S. Trustee**") appointed the official committee of unsecured creditors (the "**Committee**") pursuant to section 1102 of the Bankruptcy Code. [D.I. 53]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of A. Derar Islam in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [D.I. 17].

3. On March 21, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 151] (the "**Retention Order**") in accordance with the engagement letter attached thereto (the "**Engagement Letter**"), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR  
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis' requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for June 2023 in the amount of \$200,000.

5. During the Compensation Period, Moelis' investment banking professionals rendered approximately 1,181 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

6. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, recovery analysis, the state of business operations, the status of the sales process and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the sale process and strategic matters. Moelis also presented weekly updates to the Special Committee of the Board of Directors of Genesis Global Holdco, LLC.
- (b) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the

Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- (c) **Preparation for Sales Process, Sales Process and Calls with Potential Investors.** Moelis participated in weekly meetings and worked with management to create the sales process materials. The sales process materials include the Management Presentation, the Confidential Information Presentation and financial forecast model. Moelis coordinated inbound interest calls and emails from potential investors and performed sales process outreach to potential investors. Moelis coordinated administrative matters, information sharing and due diligence calls with potential investors.
- (d) **Management Presentations and Due Diligence calls with Potential Investors.** Moelis organized management presentations with potential investors and organized due diligence calls between Debtors and potential investors revolving around six key topics: Trading & Risk Management; Trade Operations; Sales and Go to Market; IT Information Security; Financial Review; and Legal & Regulatory Compliance. Moelis conducted post-due diligence follow-ups and managed ongoing documentation requests, as well as coordinated additional diligence sessions as needed.
- (e) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (f) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (g) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to

keep reasonably detailed time records in one-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$22,246.82. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

**WHEREFORE**, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its



expenses of \$22,246.82 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to Moelis \$160,000 in fees (representing 80% of its fees requested herein), plus \$22,246.82 (representing 100% of the expense reimbursement requested herein).

Dated: August 3, 2023  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont  
Name: Jared Dermont  
Title: Managing Director  
Moelis & Company LLC  
*Investment Banker to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
)  
)  
)  
)  
)  
)

Chapter 11

Case No. 23-10063 (SHL)

(Jointly Administered)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing fourth monthly fee application (the “**Application**”).<sup>2</sup> I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in one-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: August 3, 2023  
New York, New York

/s/ Jared Dermont  
Jared Dermont  
Managing Director  
Moelis & Company LLC

**EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD**

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Barak Klein Managing Director	Brian Tichenor Managing Director	Michael Mestayer Executive Director	Jason Soto Executive Director	Andrew Swift Executive Director
06/01/23	1 hour(s)	5 hour(s)	2 hour(s)	5 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)
06/02/23	-	3 hour(s)	3 hour(s)	2 hour(s)	-	3 hour(s)	1 hour(s)
06/03/23	-	-	-	-	-	-	-
06/04/23	-	-	3 hour(s)	-	-	-	-
06/05/23	1 hour(s)	1 hour(s)	4 hour(s)	-	1 hour(s)	1 hour(s)	3 hour(s)
06/06/23	-	3 hour(s)	3 hour(s)	3 hour(s)	-	3 hour(s)	-
06/07/23	1 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)	2 hour(s)
06/08/23	-	4 hour(s)	3 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)
06/09/23	-	2 hour(s)	1 hour(s)	2 hour(s)	-	2 hour(s)	-
06/10/23	-	-	1 hour(s)	-	-	-	-
06/11/23	-	-	-	-	-	-	-
06/12/23	1 hour(s)	3 hour(s)	5 hour(s)	2 hour(s)	1 hour(s)	3 hour(s)	2 hour(s)
06/13/23	-	2 hour(s)	1 hour(s)	1 hour(s)	-	2 hour(s)	-
06/14/23	1 hour(s)	3 hour(s)	4 hour(s)	2 hour(s)	1 hour(s)	3 hour(s)	2 hour(s)
06/15/23	1 hour(s)	4 hour(s)	2 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)	3 hour(s)
06/16/23	-	3 hour(s)	-	2 hour(s)	-	3 hour(s)	-
06/17/23	-	-	-	-	-	-	-
06/18/23	-	-	-	-	-	-	-
06/19/23	-	1 hour(s)	5 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
06/20/23	-	3 hour(s)	-	3 hour(s)	-	3 hour(s)	-
06/21/23	1 hour(s)	5 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)
06/22/23	-	9 hour(s)	3 hour(s)	7 hour(s)	1 hour(s)	9 hour(s)	1 hour(s)
06/23/23	-	4 hour(s)	-	4 hour(s)	-	4 hour(s)	-
06/24/23	-	-	-	-	-	-	-
06/25/23	-	-	-	-	-	-	-
06/26/23	1 hour(s)	5 hour(s)	-	5 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)
06/27/23	-	8 hour(s)	2 hour(s)	6 hour(s)	-	8 hour(s)	1 hour(s)
06/28/23	1 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)
06/29/23	1 hour(s)	4 hour(s)	2 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)
06/30/23	-	2 hour(s)	3 hour(s)	1 hour(s)	-	2 hour(s)	2 hour(s)
<b>Total</b>	<b>10 hour(s)</b>	<b>81 hour(s)</b>	<b>54 hour(s)</b>	<b>68 hour(s)</b>	<b>13 hour(s)</b>	<b>81 hour(s)</b>	<b>24 hour(s)</b>

Date	Brendon Barnwell Vice President	Olivier Backes Associate	Benjamin DiPietro Associate	Jason Roden Analyst	Amy Tan Analyst	Michael Strawser Summer Associate	Lasya Mudigati Summer Analyst
06/01/23	6 hour(s)	6 hour(s)	7 hour(s)	7 hour(s)	-	-	7 hour(s)
06/02/23	2 hour(s)	4 hour(s)	4 hour(s)	5 hour(s)	-	-	5 hour(s)
06/03/23	-	1 hour(s)	-	-	-	-	-
06/04/23	-	7 hour(s)	-	-	-	-	-
06/05/23	5 hour(s)	9 hour(s)	5 hour(s)	1 hour(s)	1 hour(s)	-	3 hour(s)
06/06/23	7 hour(s)	6 hour(s)	8 hour(s)	2 hour(s)	2 hour(s)	-	5 hour(s)
06/07/23	4 hour(s)	7 hour(s)	8 hour(s)	4 hour(s)	4 hour(s)	-	5 hour(s)
06/08/23	3 hour(s)	6 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	-	4 hour(s)
06/09/23	4 hour(s)	8 hour(s)	7 hour(s)	9 hour(s)	9 hour(s)	-	8 hour(s)
06/10/23	1 hour(s)	4 hour(s)	-	3 hour(s)	3 hour(s)	-	-
06/11/23	3 hour(s)	4 hour(s)	4 hour(s)	2 hour(s)	2 hour(s)	-	4 hour(s)
06/12/23	3 hour(s)	4 hour(s)	5 hour(s)	8 hour(s)	8 hour(s)	-	6 hour(s)
06/13/23	4 hour(s)	5 hour(s)	3 hour(s)	7 hour(s)	7 hour(s)	7 hour(s)	2 hour(s)
06/14/23	5 hour(s)	1 hour(s)	4 hour(s)	9 hour(s)	9 hour(s)	9 hour(s)	4 hour(s)
06/15/23	-	3 hour(s)	3 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	5 hour(s)
06/16/23	2 hour(s)	6 hour(s)	3 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	3 hour(s)
06/17/23	-	4 hour(s)	-	4 hour(s)	4 hour(s)	4 hour(s)	-
06/18/23	-	2 hour(s)	-	4 hour(s)	4 hour(s)	4 hour(s)	-
06/19/23	3 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	1 hour(s)
06/20/23	2 hour(s)	5 hour(s)	2 hour(s)	7 hour(s)	7 hour(s)	7 hour(s)	4 hour(s)
06/21/23	4 hour(s)	9 hour(s)	2 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	7 hour(s)
06/22/23	5 hour(s)	9 hour(s)	11 hour(s)	7 hour(s)	12 hour(s)	12 hour(s)	9 hour(s)
06/23/23	3 hour(s)	5 hour(s)	2 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	-
06/24/23	-	-	-	-	-	-	-
06/25/23	-	4 hour(s)	-	-	-	-	-
06/26/23	4 hour(s)	8 hour(s)	4 hour(s)	5 hour(s)	9 hour(s)	9 hour(s)	-
06/27/23	5 hour(s)	8 hour(s)	3 hour(s)	11 hour(s)	11 hour(s)	11 hour(s)	-
06/28/23	2 hour(s)	6 hour(s)	4 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	-
06/29/23	3 hour(s)	5 hour(s)	2 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	-
06/30/23	3 hour(s)	5 hour(s)	6 hour(s)	7 hour(s)	7 hour(s)	7 hour(s)	2 hour(s)
<b>Total</b>	<b>79 hour(s)</b>	<b>153 hour(s)</b>	<b>106 hour(s)</b>	<b>157 hour(s)</b>	<b>154 hour(s)</b>	<b>117 hour(s)</b>	<b>84 hour(s)</b>

Professional	Date	Hours	Description
Olivier Backes	6/1/2023	3 hour(s)	Calls with potential investor
Olivier Backes	6/1/2023	1 hour(s)	Call with debtor re diligence process
Olivier Backes	6/1/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/1/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	6/1/2023	2 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/1/2023	2 hour(s)	Recovery analysis
Benjamin DiPietro	6/1/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	6/1/2023	1 hour(s)	Call re VDR
Lasya Mudigati	6/1/2023	1 hour(s)	Call with A&M re recovery analysis
Lasya Mudigati	6/1/2023	4 hour(s)	Calls with potential buyers
Lasya Mudigati	6/1/2023	1 hour(s)	Internal call re financial analysis
Lasya Mudigati	6/1/2023	1 hour(s)	Call re VDR
Michael Mestayer	6/1/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/1/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/1/2023	3 hour(s)	Calls with potential buyers
Jason Soto	6/1/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/1/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/1/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/1/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/1/2023	3 hour(s)	Calls with potential buyers
Michael DiYanni	6/1/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/1/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/1/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/1/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/1/2023	3 hour(s)	Calls with potential buyers
Brian Tichenor	6/1/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	6/1/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	6/1/2023	4 hour(s)	Calls with potential buyers
Jason Roden	6/1/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	6/1/2023	1 hour(s)	Call re VDR
Brendon Barnwell	6/1/2023	3 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/1/2023	3 hour(s)	Internal financial analysis; call with company and company advisors re same; internal call re same
Olivier Backes	6/2/2023	1 hour(s)	Calls with potential investor
Olivier Backes	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	6/2/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/2/2023	1 hour(s)	Call with advisors re NDA
Benjamin DiPietro	6/2/2023	2 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Lasya Mudigati	6/2/2023	1 hour(s)	Call with advisors re NDA
Lasya Mudigati	6/2/2023	2 hour(s)	Calls with potential buyers
Lasya Mudigati	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Lasya Mudigati	6/2/2023	1 hour(s)	General administrative / scheduling functions
Jason Soto	6/2/2023	1 hour(s)	Call with advisors re NDA
Jason Soto	6/2/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	6/2/2023	1 hour(s)	Call with company re NDA
Michael DiYanni	6/2/2023	1 hour(s)	Call with advisors re NDA
Michael DiYanni	6/2/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/2/2023	1 hour(s)	Call with company re NDA
Barak Klein	6/2/2023	2 hour(s)	Review documents re: plan
Brian Tichenor	6/2/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/2/2023	1 hour(s)	Call with advisors re NDA
Jason Roden	6/2/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	6/2/2023	1 hour(s)	General administrative / scheduling functions
Brendon Barnwell	6/2/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	6/2/2023	2 hour(s)	Calls with potential counterparties
Olivier Backes	6/3/2023	1 hour(s)	Diligence process
Olivier Backes	6/4/2023	6 hour(s)	Diligence process
Olivier Backes	6/4/2023	1 hour(s)	Financial analysis
Barak Klein	6/4/2023	1 hour(s)	Call with advisor re: proposal
Barak Klein	6/4/2023	1 hour(s)	Call with company re proposal
Barak Klein	6/4/2023	1 hour(s)	Review analysis re: plan
Olivier Backes	6/5/2023	1 hour(s)	Financial analysis call with Debtors
Olivier Backes	6/5/2023	6 hour(s)	Diligence process
Olivier Backes	6/5/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	6/5/2023	3 hour(s)	Prepared sale process materials / VDR materials
Benjamin DiPietro	6/5/2023	1 hour(s)	Internal call
Lasya Mudigati	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Lasya Mudigati	6/5/2023	1 hour(s)	Prepared sale process materials
Lasya Mudigati	6/5/2023	1 hour(s)	Internal call
Amy Tan	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Michael Mestayer	6/5/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Andrew Swift	6/5/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/5/2023	1 hour(s)	Senior Leadership Working Group
Andrew Swift	6/5/2023	1 hour(s)	June Genesis Hearing
Jared Dermont	6/5/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Barak Klein	6/5/2023	1 hour(s)	Senior Leadership Working Group

Professional	Date	Hours	Description
Barak Klein	6/5/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/5/2023	1 hour(s)	June Genesis Hearing
Barak Klein	6/5/2023	1 hour(s)	Call with Advisors
Jason Roden	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Brendon Barnwell	6/5/2023	5 hour(s)	Analysis re proposals; call with HL re same; call with company advisors re same; internal discussions re same
Olivier Backes	6/6/2023	4 hour(s)	Diligence process
Olivier Backes	6/6/2023	2 hour(s)	Case administration
Benjamin DiPietro	6/6/2023	2 hour(s)	Call with company re financial analysis
Benjamin DiPietro	6/6/2023	2 hour(s)	Call re financial projections
Benjamin DiPietro	6/6/2023	1 hour(s)	Call with company re sale process
Benjamin DiPietro	6/6/2023	3 hour(s)	Financial analysis / financial model diligence
Lasya Mudigati	6/6/2023	2 hour(s)	Call with company re financial analysis
Lasya Mudigati	6/6/2023	2 hour(s)	Call re financial projections
Lasya Mudigati	6/6/2023	1 hour(s)	Call with company re sale proces
Amy Tan	6/6/2023	1 hour(s)	Call re financial projections
Amy Tan	6/6/2023	1 hour(s)	Internal discussion
Jason Soto	6/6/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/6/2023	2 hour(s)	Call re financial projections
Michael DiYanni	6/6/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/6/2023	2 hour(s)	Call re financial projections
Barak Klein	6/6/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/6/2023	1 hour(s)	Call with company
Barak Klein	6/6/2023	1 hour(s)	Call with advisor re: plan
Brian Tichenor	6/6/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/6/2023	2 hour(s)	Call re financial projections
Jason Roden	6/6/2023	1 hour(s)	Call re financial projections
Jason Roden	6/6/2023	1 hour(s)	Internal discussion
Brendon Barnwell	6/6/2023	3 hour(s)	Analysis re business plan; call with company advisors re same
Brendon Barnwell	6/6/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brendon Barnwell	6/6/2023	1 hour(s)	Internal organizational / process discussions
Brendon Barnwell	6/6/2023	1 hour(s)	Call with Cash Cloud advisors re process
Olivier Backes	6/7/2023	1 hour(s)	Weekly Special Committee call
Olivier Backes	6/7/2023	1 hour(s)	Call with Cleary re buyer legal diligence
Olivier Backes	6/7/2023	2 hour(s)	Financial analysis
Olivier Backes	6/7/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/7/2023	1 hour(s)	Call re financial analysis
Benjamin DiPietro	6/7/2023	1 hour(s)	Call with company re diligence questions
Benjamin DiPietro	6/7/2023	2 hour(s)	Recovery analysis
Benjamin DiPietro	6/7/2023	2 hour(s)	Financial projections / model updates
Benjamin DiPietro	6/7/2023	2 hour(s)	Management presentation slides
Lasya Mudigati	6/7/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/7/2023	2 hour(s)	Call with advisors re EPA
Lasya Mudigati	6/7/2023	1 hour(s)	Call with company re diligence questions
Lasya Mudigati	6/7/2023	1 hour(s)	Call with company re sale proces
Amy Tan	6/7/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/7/2023	1 hour(s)	Call with advisors re EPA
Amy Tan	6/7/2023	1 hour(s)	Call with company re diligence questions
Amy Tan	6/7/2023	1 hour(s)	Call with company re sale proces
Michael Mestayer	6/7/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/7/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/7/2023	2 hour(s)	Call with advisors re EPA
Jason Soto	6/7/2023	1 hour(s)	Call with company re diligence questions
Andrew Swift	6/7/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	6/7/2023	1 hour(s)	Call with Advisors
Jared Dermont	6/7/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/7/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/7/2023	2 hour(s)	Call with advisors re EPA
Michael DiYanni	6/7/2023	1 hour(s)	Call with company re diligence questions
Barak Klein	6/7/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	6/7/2023	1 hour(s)	Internal call re financial proposal
Barak Klein	6/7/2023	2 hour(s)	Review analysis and proposal re: plan
Brian Tichenor	6/7/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/7/2023	2 hour(s)	Call with advisors re EPA
Brian Tichenor	6/7/2023	1 hour(s)	Call with company re diligence questions
Jason Roden	6/7/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/7/2023	1 hour(s)	Call with advisors re EPA
Jason Roden	6/7/2023	1 hour(s)	Call with company re diligence questions
Jason Roden	6/7/2023	1 hour(s)	Call with company re sale proces
Brendon Barnwell	6/7/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brendon Barnwell	6/7/2023	1 hour(s)	Call with SC and company advisors
Olivier Backes	6/8/2023	2 hour(s)	Case administration
Olivier Backes	6/8/2023	2 hour(s)	Financial analysis
Olivier Backes	6/8/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/8/2023	1 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Benjamin DiPietro	6/8/2023	1 hour(s)	Call with Advisors
Benjamin DiPietro	6/8/2023	1 hour(s)	Internal discussions re financial model / projections
Benjamin DiPietro	6/8/2023	1 hour(s)	Financial forecast discussion
Benjamin DiPietro	6/8/2023	3 hour(s)	Financial projections / model updates

Professional	Date	Hours	Description
Lasya Mudigati	6/8/2023	1 hour(s)	General administrative / scheduling functions
Lasya Mudigati	6/8/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Lasya Mudigati	6/8/2023	1 hour(s)	Call with Advisors
Amy Tan	6/8/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/8/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Amy Tan	6/8/2023	1 hour(s)	Call with Advisors
Amy Tan	6/8/2023	2 hour(s)	Management Presentation Materials Preparation
Amy Tan	6/8/2023	2 hour(s)	General administrative / scheduling functions
Michael Mestayer	6/8/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/8/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/8/2023	1 hour(s)	Calls with potential buyers
Jason Soto	6/8/2023	1 hour(s)	Call with Advisors
Jason Soto	6/8/2023	1 hour(s)	Call with Advisors
Andrew Swift	6/8/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/8/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/8/2023	1 hour(s)	Calls with potential buyers
Michael DiYanni	6/8/2023	1 hour(s)	Call with Advisors
Michael DiYanni	6/8/2023	1 hour(s)	Call with Advisors
Barak Klein	6/8/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/8/2023	1 hour(s)	Call with potential buyers
Barak Klein	6/8/2023	1 hour(s)	Call with potential buyers
Brian Tichenor	6/8/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/8/2023	1 hour(s)	Calls with potential buyers
Brian Tichenor	6/8/2023	1 hour(s)	Call with Advisors
Brian Tichenor	6/8/2023	1 hour(s)	Call with Advisors
Jason Roden	6/8/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/8/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Jason Roden	6/8/2023	1 hour(s)	Call with Advisors
Jason Roden	6/8/2023	2 hour(s)	Management Presentation Materials Preparation
Jason Roden	6/8/2023	2 hour(s)	General administrative / scheduling functions
Brendon Barnwell	6/8/2023	3 hour(s)	Analysis re proposal; call with company advisors re same
Brendon Barnwell	6/8/2023	1 hour(s)	Call with M3, Cleary re FTX
Olivier Backes	6/9/2023	4 hour(s)	Management Presentation with prospective bidder
Olivier Backes	6/9/2023	1 hour(s)	Meeting with debtors re Management Presentation
Olivier Backes	6/9/2023	1 hour(s)	Meeting with prospective bidder
Olivier Backes	6/9/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/9/2023	4 hour(s)	Meetings with potential buyers
Benjamin DiPietro	6/9/2023	3 hour(s)	Spot and derivatives trading analysis
Lasya Mudigati	6/9/2023	4 hour(s)	Meetings with potential buyers
Lasya Mudigati	6/9/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/9/2023	3 hour(s)	Prepared sale process materials
Amy Tan	6/9/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/9/2023	2 hour(s)	Diligence
Amy Tan	6/9/2023	4 hour(s)	Meetings with potential buyers
Amy Tan	6/9/2023	1 hour(s)	Calls with potential buyers
Jason Soto	6/9/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/9/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/9/2023	1 hour(s)	Weekly Sale Process Meeting Call
Brian Tichenor	6/9/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/9/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/9/2023	2 hour(s)	Diligence
Jason Roden	6/9/2023	4 hour(s)	Meetings with potential buyers
Jason Roden	6/9/2023	1 hour(s)	Calls with potential buyers
Brendon Barnwell	6/9/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	6/9/2023	3 hour(s)	Analysis re proposals
Olivier Backes	6/10/2023	2 hour(s)	Financial analysis
Olivier Backes	6/10/2023	2 hour(s)	Diligence process
Amy Tan	6/10/2023	2 hour(s)	Diligence
Amy Tan	6/10/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	6/10/2023	1 hour(s)	Internal call
Jason Roden	6/10/2023	2 hour(s)	Diligence
Jason Roden	6/10/2023	1 hour(s)	General administrative / scheduling functions
Brendon Barnwell	6/10/2023	1 hour(s)	Call with DCG advisors re proposals
Olivier Backes	6/11/2023	2 hour(s)	Diligence process
Olivier Backes	6/11/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	6/11/2023	4 hour(s)	Prepared sale process materials
Lasya Mudigati	6/11/2023	4 hour(s)	Prepared sale process materials
Amy Tan	6/11/2023	2 hour(s)	Diligence
Jason Roden	6/11/2023	2 hour(s)	Diligence
Brendon Barnwell	6/11/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brian Tichenor	6/12/2023	1 hour(s)	Calls with potential buyers
Brian Tichenor	6/12/2023	1 hour(s)	Calls with potential buyers
Olivier Backes	6/12/2023	2 hour(s)	Management Presentation with prospective bidder
Olivier Backes	6/12/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/12/2023	4 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/12/2023	1 hour(s)	Calls with potential buyers

Professional	Date	Hours	Description
Lasya Mudigati	6/12/2023	4 hour(s)	Calls with potential buyers
Lasya Mudigati	6/12/2023	1 hour(s)	Call re proposal analysis
Lasya Mudigati	6/12/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/12/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/12/2023	4 hour(s)	Calls with potential buyers
Amy Tan	6/12/2023	1 hour(s)	Call re proposal analysis
Amy Tan	6/12/2023	1 hour(s)	Calls with potential buyers
Michael Mestayer	6/12/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/12/2023	1 hour(s)	Calls with potential buyers
Jason Soto	6/12/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	6/12/2023	1 hour(s)	Calls with potential buyers
Andrew Swift	6/12/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/12/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/12/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/12/2023	1 hour(s)	Calls with potential buyers
Michael DiYanni	6/12/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/12/2023	1 hour(s)	Calls with potential buyers
Barak Klein	6/12/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/12/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/12/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/12/2023	2 hour(s)	Review analysis and proposals re: plan
Jason Roden	6/12/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/12/2023	4 hour(s)	Calls with potential buyers
Jason Roden	6/12/2023	1 hour(s)	Call re proposal analysis
Jason Roden	6/12/2023	1 hour(s)	Calls with potential buyers
Brendon Barnwell	6/12/2023	3 hour(s)	Analysis re proposals; call with company advisors re same
Brian Tichenor	6/13/2023	1 hour(s)	Senior Leadership Working Group
Olivier Backes	6/13/2023	1 hour(s)	Call with DCG re debtor entities
Olivier Backes	6/13/2023	1 hour(s)	Financial analysis
Olivier Backes	6/13/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/13/2023	1 hour(s)	Recovery analysis
Benjamin DiPietro	6/13/2023	1 hour(s)	Call with advisors re process update
Benjamin DiPietro	6/13/2023	1 hour(s)	Call with A&M re recovery analysis
Lasya Mudigati	6/13/2023	1 hour(s)	Call with advisors re process update
Lasya Mudigati	6/13/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/13/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/13/2023	3 hour(s)	Diligence
Michael Strawser	6/13/2023	1 hour(s)	Call with advisors re process update
Michael Strawser	6/13/2023	1 hour(s)	Internal discussion
Amy Tan	6/13/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/13/2023	3 hour(s)	Diligence
Amy Tan	6/13/2023	1 hour(s)	Call with advisors re process update
Amy Tan	6/13/2023	1 hour(s)	Internal discussion
Jason Soto	6/13/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/13/2023	1 hour(s)	Call with company re sale process
Michael DiYanni	6/13/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/13/2023	1 hour(s)	Call with company re sale process
Barak Klein	6/13/2023	1 hour(s)	Call with company re GGCI
Jason Roden	6/13/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/13/2023	3 hour(s)	Diligence
Jason Roden	6/13/2023	1 hour(s)	Call with advisors re process update
Jason Roden	6/13/2023	1 hour(s)	Internal discussion
Brendon Barnwell	6/13/2023	2 hour(s)	Analysis re proposals; call with company advisors re same
Brendon Barnwell	6/13/2023	1 hour(s)	Internal organizational / process discussions
Brendon Barnwell	6/13/2023	1 hour(s)	Call with Ducera re GGCI
Brian Tichenor	6/14/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/14/2023	1 hour(s)	Calls with potential buyers
Olivier Backes	6/14/2023	1 hour(s)	Financial analysis
Benjamin DiPietro	6/14/2023	3 hour(s)	Prepared financial analysis
Benjamin DiPietro	6/14/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/14/2023	3 hour(s)	Prepared financial analysis
Lasya Mudigati	6/14/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/14/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Michael Strawser	6/14/2023	2 hour(s)	Diligence
Michael Strawser	6/14/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Amy Tan	6/14/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Amy Tan	6/14/2023	2 hour(s)	Diligence
Amy Tan	6/14/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Michael Mestayer	6/14/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/14/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/14/2023	1 hour(s)	Call with company re taxes
Jason Soto	6/14/2023	1 hour(s)	Calls with potential buyers
Andrew Swift	6/14/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/14/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	6/14/2023	1 hour(s)	Special Committee Weekly Call



Professional	Date	Hours	Description
Michael DiYanni	6/14/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/14/2023	1 hour(s)	Call with company re taxes
Michael DiYanni	6/14/2023	1 hour(s)	Calls with potential buyers
Barak Klein	6/14/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	6/14/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/14/2023	1 hour(s)	Call with advisor re: plan
Barak Klein	6/14/2023	1 hour(s)	Review analysis and documents re: proposal
Jason Roden	6/14/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Jason Roden	6/14/2023	2 hour(s)	Diligence
Jason Roden	6/14/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Brendon Barnwell	6/14/2023	3 hour(s)	Analysis re proposals; call with HL re same; internal discussions re same
Brendon Barnwell	6/14/2023	1 hour(s)	Call with SC and company advisors
Brendon Barnwell	6/14/2023	1 hour(s)	Call with company advisors re taxes
Brian Tichenor	6/15/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/15/2023	2 hour(s)	Call with company re APA
Brian Tichenor	6/15/2023	1 hour(s)	Call with potential buyers
Olivier Backes	6/15/2023	1 hour(s)	Financial analysis
Olivier Backes	6/15/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/15/2023	3 hour(s)	Meeting with potential buyers
Lasya Mudigati	6/15/2023	2 hour(s)	Call with advisors re APA
Lasya Mudigati	6/15/2023	3 hour(s)	Meeting with potential buyers
Michael Strawser	6/15/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/15/2023	3 hour(s)	Diligence
Michael Strawser	6/15/2023	3 hour(s)	Meeting with potential buyers
Amy Tan	6/15/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/15/2023	3 hour(s)	Diligence
Amy Tan	6/15/2023	3 hour(s)	Meeting with potential buyers
Michael Mestayer	6/15/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/15/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/15/2023	2 hour(s)	Call with company re APA
Jason Soto	6/15/2023	1 hour(s)	Call with potential buyers
Andrew Swift	6/15/2023	1 hour(s)	Senior Leadership Working Group
Andrew Swift	6/15/2023	1 hour(s)	Call with advisors
Andrew Swift	6/15/2023	1 hour(s)	Call with Advisors re APA
Jared Dermont	6/15/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/15/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/15/2023	2 hour(s)	Call with company re APA
Michael DiYanni	6/15/2023	1 hour(s)	Call with potential buyers
Barak Klein	6/15/2023	1 hour(s)	Call with advisors
Barak Klein	6/15/2023	1 hour(s)	Senior Leadership Working Group
Jason Roden	6/15/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/15/2023	3 hour(s)	Diligence
Jason Roden	6/15/2023	3 hour(s)	Meeting with potential buyers
Brian Tichenor	6/16/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	6/16/2023	2 hour(s)	Diligence call with prospective bidder
Olivier Backes	6/16/2023	2 hour(s)	Diligence process
Olivier Backes	6/16/2023	1 hour(s)	Financial analysis
Benjamin DiPietro	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	6/16/2023	2 hour(s)	Calls with potential buyers
Lasya Mudigati	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Lasya Mudigati	6/16/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/16/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/16/2023	4 hour(s)	Diligence
Michael Strawser	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael Strawser	6/16/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/16/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/16/2023	4 hour(s)	Diligence
Amy Tan	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Amy Tan	6/16/2023	2 hour(s)	Calls with potential buyers
Jason Soto	6/16/2023	1 hour(s)	Sales Process Update
Jason Soto	6/16/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/16/2023	1 hour(s)	Sales Process Update
Michael DiYanni	6/16/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/16/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/16/2023	4 hour(s)	Diligence
Jason Roden	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	6/16/2023	2 hour(s)	Calls with potential buyers
Brendon Barnwell	6/16/2023	2 hour(s)	Analysis re proposals; internal discussions re same
Olivier Backes	6/17/2023	2 hour(s)	Diligence process
Olivier Backes	6/17/2023	2 hour(s)	Financial analysis
Michael Strawser	6/17/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/17/2023	3 hour(s)	Diligence
Amy Tan	6/17/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/17/2023	3 hour(s)	Diligence
Jason Roden	6/17/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/17/2023	3 hour(s)	Diligence

Professional	Date	Hours	Description
Olivier Backes	6/18/2023	2 hour(s)	Financial analysis
Michael Strawser	6/18/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/18/2023	2 hour(s)	Diligence
Amy Tan	6/18/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/18/2023	2 hour(s)	Diligence
Jason Roden	6/18/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/18/2023	2 hour(s)	Diligence
Brian Tichenor	6/19/2023	1 hour(s)	Internal call re financial analysis
Olivier Backes	6/19/2023	1 hour(s)	Internal call on financial analysis
Olivier Backes	6/19/2023	1 hour(s)	Diligence process
Benjamin DiPietro	6/19/2023	1 hour(s)	Internal call re proposal analysis
Lasya Mudigati	6/19/2023	1 hour(s)	Internal call re proposal analysis
Michael Strawser	6/19/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/19/2023	3 hour(s)	Diligence
Amy Tan	6/19/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/19/2023	3 hour(s)	Diligence
Michael Mestayer	6/19/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/19/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/19/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/19/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/19/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/19/2023	1 hour(s)	Call with Advisors
Barak Klein	6/19/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/19/2023	1 hour(s)	Call with advisor re: proposal
Barak Klein	6/19/2023	1 hour(s)	Review analysis re: plan
Jason Roden	6/19/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/19/2023	3 hour(s)	Diligence
Brendon Barnwell	6/19/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brian Tichenor	6/20/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/20/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/20/2023	1 hour(s)	Diligence call with prospective bidder
Olivier Backes	6/20/2023	2 hour(s)	Case administration
Olivier Backes	6/20/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/20/2023	2 hour(s)	Calls with potential buyers
Lasya Mudigati	6/20/2023	2 hour(s)	Prepared financial analysis
Lasya Mudigati	6/20/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/20/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/20/2023	3 hour(s)	Diligence
Michael Strawser	6/20/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/20/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/20/2023	3 hour(s)	Diligence
Amy Tan	6/20/2023	2 hour(s)	Calls with potential buyers
Jason Soto	6/20/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/20/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/20/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/20/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/20/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/20/2023	3 hour(s)	Diligence
Jason Roden	6/20/2023	2 hour(s)	Calls with potential buyers
Brendon Barnwell	6/20/2023	2 hour(s)	Calls with potential counterparties
Brian Tichenor	6/21/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/21/2023	2 hour(s)	Calls with potential buyers
Brian Tichenor	6/21/2023	1 hour(s)	Internal call re financial analysis
Olivier Backes	6/21/2023	4 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/21/2023	1 hour(s)	Call with Cleary re Diligence
Olivier Backes	6/21/2023	2 hour(s)	Financial analysis
Olivier Backes	6/21/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/21/2023	1 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/21/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/21/2023	1 hour(s)	General administrative / scheduling functions
Lasya Mudigati	6/21/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/21/2023	3 hour(s)	Meeting with potential buyers
Lasya Mudigati	6/21/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/21/2023	1 hour(s)	Call re proposal analysis
Michael Strawser	6/21/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/21/2023	1 hour(s)	Diligence
Michael Strawser	6/21/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/21/2023	3 hour(s)	Meeting with potential buyers
Michael Strawser	6/21/2023	1 hour(s)	Call re financial analysis
Michael Strawser	6/21/2023	1 hour(s)	Call re proposal analysis
Amy Tan	6/21/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/21/2023	1 hour(s)	Diligence
Amy Tan	6/21/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/21/2023	3 hour(s)	Meeting with potential buyers
Amy Tan	6/21/2023	1 hour(s)	Call re financial analysis
Amy Tan	6/21/2023	1 hour(s)	Call re proposal analysis
Michael Mestayer	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/21/2023	2 hour(s)	Calls with potential buyers

Professional	Date	Hours	Description
Jason Soto	6/21/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	6/21/2023	1 hour(s)	Call with Advisors
Andrew Swift	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	6/21/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/21/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/21/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/21/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/21/2023	1 hour(s)	Call with Advisors
Barak Klein	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	6/21/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/21/2023	1 hour(s)	Diligence
Jason Roden	6/21/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/21/2023	3 hour(s)	Meeting with potential buyers
Jason Roden	6/21/2023	1 hour(s)	Call re financial analysis
Jason Roden	6/21/2023	1 hour(s)	Call re proposal analysis
Brendon Barnwell	6/21/2023	3 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/21/2023	1 hour(s)	Call with company advisors re claims
Brian Tichenor	6/22/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/22/2023	5 hour(s)	Calls with potential buyers
Brian Tichenor	6/22/2023	1 hour(s)	Internal call re financial analysis
Olivier Backes	6/22/2023	5 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/22/2023	1 hour(s)	Sale process update with the HL
Olivier Backes	6/22/2023	2 hour(s)	Diligence process
Olivier Backes	6/22/2023	1 hour(s)	Case administration
Benjamin DiPietro	6/22/2023	1 hour(s)	Sales Process Update
Benjamin DiPietro	6/22/2023	5 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/22/2023	1 hour(s)	Call re financial analysis
Benjamin DiPietro	6/22/2023	4 hour(s)	Working capital analysis
Lasya Mudigati	6/22/2023	1 hour(s)	General administrative / scheduling functions
Lasya Mudigati	6/22/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/22/2023	1 hour(s)	Sales Process Update
Lasya Mudigati	6/22/2023	5 hour(s)	Calls with potential buyers
Lasya Mudigati	6/22/2023	1 hour(s)	Call re financial analysis
Michael Strawser	6/22/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/22/2023	1 hour(s)	Diligence
Michael Strawser	6/22/2023	5 hour(s)	Calls with potential buyers
Michael Strawser	6/22/2023	1 hour(s)	Call re financial analysis
Michael Strawser	6/22/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/22/2023	3 hour(s)	Diligence
Amy Tan	6/22/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/22/2023	1 hour(s)	Diligence
Amy Tan	6/22/2023	5 hour(s)	Calls with potential buyers
Amy Tan	6/22/2023	1 hour(s)	Call re financial analysis
Amy Tan	6/22/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/22/2023	3 hour(s)	Diligence
Michael Mestayer	6/22/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/22/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/22/2023	1 hour(s)	Call with company re NWC
Jason Soto	6/22/2023	1 hour(s)	Sales Process Update
Jason Soto	6/22/2023	5 hour(s)	Calls with potential buyers
Jason Soto	6/22/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/22/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/22/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/22/2023	1 hour(s)	Call with company re NWC
Michael DiYanni	6/22/2023	1 hour(s)	Sales Process Update
Michael DiYanni	6/22/2023	5 hour(s)	Calls with potential buyers
Michael DiYanni	6/22/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/22/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/22/2023	1 hour(s)	Sales Process Update
Barak Klein	6/22/2023	1 hour(s)	Senior Leadership Working Group
Jason Roden	6/22/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/22/2023	1 hour(s)	Diligence
Jason Roden	6/22/2023	1 hour(s)	Call re financial analysis
Jason Roden	6/22/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/22/2023	3 hour(s)	Diligence
Brendon Barnwell	6/22/2023	3 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/22/2023	1 hour(s)	Call with company re sales process
Brendon Barnwell	6/22/2023	1 hour(s)	Call with company advisors re claims
Brian Tichenor	6/23/2023	3 hour(s)	Calls with potential buyers
Brian Tichenor	6/23/2023	1 hour(s)	Call with advisors re APA
Olivier Backes	6/23/2023	2 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/23/2023	1 hour(s)	Call with Cleary re sales process
Olivier Backes	6/23/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/23/2023	2 hour(s)	Working capital analysis
Michael Strawser	6/23/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/23/2023	1 hour(s)	Discussion re APA
Amy Tan	6/23/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/23/2023	1 hour(s)	Discussion re APA
Jason Soto	6/23/2023	3 hour(s)	Calls with potential buyers

Professional	Date	Hours	Description
Jason Soto	6/23/2023	1 hour(s)	Call with advisors re APA
Michael DiYanni	6/23/2023	3 hour(s)	Calls with potential buyers
Michael DiYanni	6/23/2023	1 hour(s)	Call with advisors re APA
Jason Roden	6/23/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/23/2023	1 hour(s)	Discussion re APA
Brendon Barnwell	6/23/2023	1 hour(s)	Call with SC and company advisors
Brendon Barnwell	6/23/2023	2 hour(s)	Calls with potential counterparties
Olivier Backes	6/25/2023	4 hour(s)	Diligence process
Brian Tichenor	6/26/2023	4 hour(s)	Calls with potential buyers
Brian Tichenor	6/26/2023	1 hour(s)	Calls with potential buyer's advisor
Olivier Backes	6/26/2023	4 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/26/2023	4 hour(s)	Diligence process
Benjamin DiPietro	6/26/2023	3 hour(s)	Historical financials reconciliation
Benjamin DiPietro	6/26/2023	1 hour(s)	Calls with A&M re financials
Michael Strawser	6/26/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/26/2023	2 hour(s)	Diligence
Michael Strawser	6/26/2023	4 hour(s)	Calls with potential buyers
Michael Strawser	6/26/2023	1 hour(s)	Call with advisors re financial DD questions
Amy Tan	6/26/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/26/2023	2 hour(s)	Diligence
Amy Tan	6/26/2023	4 hour(s)	Calls with potential buyers
Amy Tan	6/26/2023	1 hour(s)	Call with advisors re financial DD questions
Michael Mestayer	6/26/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/26/2023	4 hour(s)	Calls with potential buyers
Jason Soto	6/26/2023	1 hour(s)	Calls with potential buyer's advisor
Andrew Swift	6/26/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/26/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/26/2023	4 hour(s)	Calls with potential buyers
Michael DiYanni	6/26/2023	1 hour(s)	Calls with potential buyer's advisor
Jason Roden	6/26/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/26/2023	2 hour(s)	Diligence
Jason Roden	6/26/2023	1 hour(s)	Call with advisors re financial DD questions
Brendon Barnwell	6/26/2023	4 hour(s)	Calls with potential counterparties
Brian Tichenor	6/27/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/27/2023	5 hour(s)	Calls with potential buyers
Olivier Backes	6/27/2023	5 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/27/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/27/2023	1 hour(s)	Waterfall discussion
Benjamin DiPietro	6/27/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/27/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/27/2023	1 hour(s)	Diligence
Michael Strawser	6/27/2023	3 hour(s)	Reverse Due Diligence
Michael Strawser	6/27/2023	5 hour(s)	Calls with potential buyers
Michael Strawser	6/27/2023	1 hour(s)	Calls with advisors re waterfall assumptions
Amy Tan	6/27/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/27/2023	1 hour(s)	Diligence
Amy Tan	6/27/2023	3 hour(s)	Reverse Due Diligence
Amy Tan	6/27/2023	5 hour(s)	Calls with potential buyers
Amy Tan	6/27/2023	1 hour(s)	Calls with advisors re waterfall assumptions
Jason Soto	6/27/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/27/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	6/27/2023	5 hour(s)	Calls with potential buyers
Jason Soto	6/27/2023	1 hour(s)	Call with Advisors
Andrew Swift	6/27/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/27/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/27/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/27/2023	5 hour(s)	Calls with potential buyers
Michael DiYanni	6/27/2023	1 hour(s)	Call with Advisors
Barak Klein	6/27/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/27/2023	1 hour(s)	Call with advisor re: plan
Jason Roden	6/27/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/27/2023	1 hour(s)	Diligence
Jason Roden	6/27/2023	3 hour(s)	Reverse Due Diligence
Jason Roden	6/27/2023	5 hour(s)	Calls with potential buyers
Jason Roden	6/27/2023	1 hour(s)	Calls with advisors re waterfall assumptions
Brendon Barnwell	6/27/2023	4 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/27/2023	1 hour(s)	Call with Ducera, A&M re claims
Brian Tichenor	6/28/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/28/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/28/2023	1 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/28/2023	2 hour(s)	Financial analysis
Olivier Backes	6/28/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/28/2023	2 hour(s)	Historical financials reconciliation
Benjamin DiPietro	6/28/2023	2 hour(s)	Recovery analysis
Michael Strawser	6/28/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/28/2023	2 hour(s)	Diligence
Michael Strawser	6/28/2023	3 hour(s)	Reverse Due Diligence
Michael Strawser	6/28/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/28/2023	1 hour(s)	Call with company re diligence process

Professional	Date	Hours	Description
Amy Tan	6/28/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/28/2023	2 hour(s)	Diligence
Amy Tan	6/28/2023	3 hour(s)	Reverse Due Diligence
Amy Tan	6/28/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/28/2023	1 hour(s)	Call with company re diligence process
Michael Mestayer	6/28/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/28/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/28/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	6/28/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	6/28/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/28/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/28/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/28/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	6/28/2023	2 hour(s)	Review documents re: plan / calls
Jason Roden	6/28/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/28/2023	2 hour(s)	Diligence
Jason Roden	6/28/2023	3 hour(s)	Reverse Due Diligence
Jason Roden	6/28/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/28/2023	1 hour(s)	Call with company re diligence process
Brendon Barnwell	6/28/2023	1 hour(s)	Call with SC and company advisors
Brendon Barnwell	6/28/2023	1 hour(s)	Calls with potential counterparties
Brian Tichenor	6/29/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/29/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/29/2023	1 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/29/2023	2 hour(s)	Diligence process
Olivier Backes	6/29/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	6/29/2023	2 hour(s)	Reverse due diligence
Michael Strawser	6/29/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/29/2023	2 hour(s)	Diligence
Michael Strawser	6/29/2023	3 hour(s)	Reverse Due Diligence
Michael Strawser	6/29/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/29/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/29/2023	2 hour(s)	Diligence
Amy Tan	6/29/2023	3 hour(s)	Reverse Due Diligence
Amy Tan	6/29/2023	2 hour(s)	Calls with potential buyers
Michael Mestayer	6/29/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/29/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/29/2023	1 hour(s)	Call with company
Jason Soto	6/29/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	6/29/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/29/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/29/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/29/2023	1 hour(s)	Call with company
Michael DiYanni	6/29/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/29/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/29/2023	1 hour(s)	External catch-up
Jason Roden	6/29/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/29/2023	2 hour(s)	Diligence
Jason Roden	6/29/2023	3 hour(s)	Reverse Due Diligence
Jason Roden	6/29/2023	2 hour(s)	Calls with potential buyers
Brendon Barnwell	6/29/2023	2 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/29/2023	1 hour(s)	Call with Ducera re proposals
Brian Tichenor	6/30/2023	1 hour(s)	Call with company re FTX claims
Olivier Backes	6/30/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	6/30/2023	1 hour(s)	Sale process update with Debtors
Olivier Backes	6/30/2023	1 hour(s)	Call with A&M re Diligence
Olivier Backes	6/30/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/30/2023	2 hour(s)	Reverse due diligence
Benjamin DiPietro	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Benjamin DiPietro	6/30/2023	1 hour(s)	Claims discussion with advisors
Benjamin DiPietro	6/30/2023	1 hour(s)	Call with advisors re term sheet
Benjamin DiPietro	6/30/2023	1 hour(s)	Historical financials reconciliation
Lasya Mudigati	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Lasya Mudigati	6/30/2023	1 hour(s)	Call with advisors re term sheet
Michael Strawser	6/30/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/30/2023	3 hour(s)	Diligence
Michael Strawser	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Michael Strawser	6/30/2023	1 hour(s)	Call with advisors re term sheet
Amy Tan	6/30/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/30/2023	3 hour(s)	Diligence
Amy Tan	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Amy Tan	6/30/2023	1 hour(s)	Call with advisors re term sheet
Jason Soto	6/30/2023	1 hour(s)	Call with company re FTX claims
Jason Soto	6/30/2023	1 hour(s)	Call with company re proposal
Andrew Swift	6/30/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/30/2023	1 hour(s)	Universal Sales Process Tracking Updates
Michael DiYanni	6/30/2023	1 hour(s)	Call with company re FTX claims
Michael DiYanni	6/30/2023	1 hour(s)	Call with company re proposal
Barak Klein	6/30/2023	1 hour(s)	Review plan documents
Barak Klein	6/30/2023	1 hour(s)	Call with advisors re: plan
Barak Klein	6/30/2023	1 hour(s)	Call with company re proposal
Jason Roden	6/30/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/30/2023	3 hour(s)	Diligence
Jason Roden	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Jason Roden	6/30/2023	1 hour(s)	Call with advisors re term sheet
Brendon Barnwell	6/30/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	6/30/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	6/30/2023	1 hour(s)	Call with M3, Cleary re FTX
Brendon Barnwell	6/30/2023	1 hour(s)	Call with A&M, company re financials
Brendon Barnwell	6/30/2023	1 hour(s)	Call with Ducera re proposals
1180.0 hour(s)			

**EXHIBIT B — EXPENSE SUPPLEMENT**

<b>Category</b>	
Airfare and Fees	\$10,954.76
Client Entertainment	3,488.97
Ground Transportation	4,242.32
Hotel	1,027.01
Meals	1,942.02
Presentations	581.74
T&E - Other	10.00
<b>Total Expense Payment Requested</b>	<b>\$22,246.82</b>